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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. October 25, 2017
Date of Report

2. SEC Identification No.: 91447 3. BIR Tax Identification No.: 000-190-324-000

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City

<u>1231</u>

Address of principal office

Postal Code

8. (632) 888-3000/3055 Fax No. (632) 888-3955

Issuer's telephone number, including area code

9. Semirara Mining Corporation

Former name or former address, if changed since last report

 $10.\,$ Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

 $\underline{Number\ of\ Shares\ of\ Common\ Stock}$

Common Shares

(Outstanding) **4,261,145,720**

11. Indicate the item numbers reported herein: <u>Item 9</u>.

This is to notify the Commission and the Exchange that the Corporation will be holding an Analysts' Briefing, details of which are as follows:

Date	November 8, 2017 (Wednesday)
Time	2:30 PM
Venue	Training Rooms 1, 2 and 3, DMCI Annex Bldg., 2278 Don Chino Roces Avenue, Makati City
Agenda	Third Quarter 2017 Results and business updates
Agenda	(joint briefing of DMCI Holdings, Inc. and Semirara Mining and Power Corporation)

Interested parties are required to register and confirm their attendance on or before 5:00 p.m. on November 3, 2017. To register, kindly email the secretariat at fblota@semirarampc.com.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : JOHN R. SADULLO

VP Legal & Corporate Secretary

Date : October 25, 2017